Open Access requirements for the REF

Conference and workshop items

Have you recently presented at a conference, workshop, or similar event?

Find out how the Open Access requirements for the REF relate to conference papers, posters, speeches, lectures or presentations. This guide:

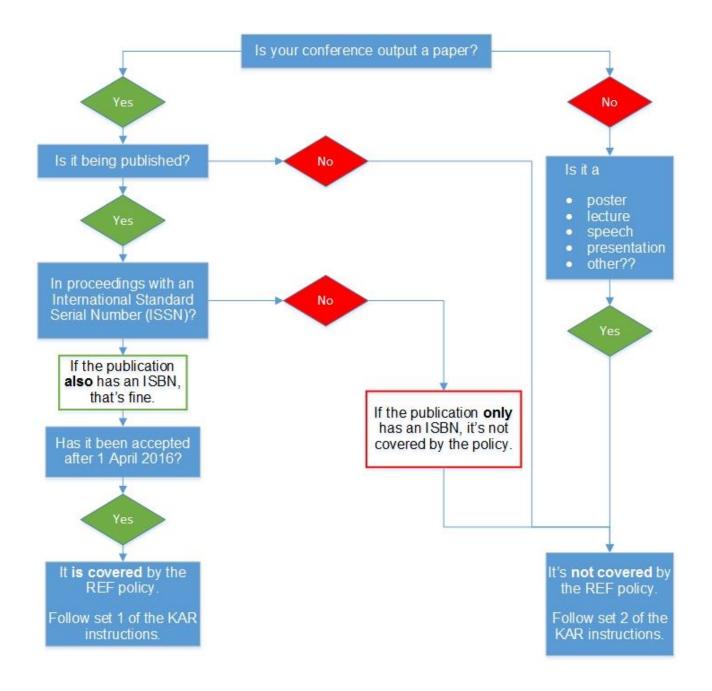
- helps you decide if your conference outputs are covered by the Open Access requirements for the REF.
- explains how to enter them in the Kent Academic Repository (KAR) and make sure they're eligible for inclusion in the REF.

Help and guidance

- Read this guide alongside the <u>Open Access requirements for the REF summary</u> <u>guide (pdf)</u>.
- If you're not sure what any of the terms mean, have a look at the <u>Open Access</u> <u>glossary (pdf)</u>.
- See HEFCE's FAQ 2.4 "What about conference proceedings..."
- If you have any questions, please email <u>researchsupport@kent.ac.uk</u>



Is your conference output covered by the REF policy?



Set 1: covered by the REF policy

- Conference papers
- that have been accepted after 1 April 2016
- and are published in proceedings with an International Standard Serial Number (ISSN)
- or published in proceedings with an ISSN and an International Standard Book Number (ISBN)

How to enter them in KAR

- 1. Log into KAR: https://kar.kent.ac.uk
- 2. Click New Item
- 3. Under "Item Type", select:
 - a. if the conference item has been published in a journal, choose Article
 - b. otherwise choose **Conference or workshop item** and follow set 2 of the instructions.
- 4. Upload the author accepted manuscript version of the paper; make sure you add a licence and/or embargo if needed.
- 5. Enter the bibliographic details, including the publisher information.
- 6. The accepted date should be the date the paper was accepted or confirmed by the publisher/conference organiser.
- 7. Deposit the item.

Set 2: not covered by the REF policy

- Posters, lectures, speeches, presentations
- Papers not published
- Papers published in proceedings without an ISSN
- Papers published in a book or proceedings with an ISBN

How to enter them in KAR

- 1. Log into KAR: https://kar.kent.ac.uk
- 2. Click New Item
- 3. Under "Item Type", select:
 - a. if the conference item has been published in a book, choose Book section
 - b. otherwise choose **Conference or workshop item** and follow these instructions:
- 4. Upload a document if allowed/required; make sure you add a licence and/or embargo if needed.
- 5. Enter the bibliographic details:
 - a. for "Status" choose Submitted
 - b. for "Date Type" choose Completed
- 6. The accepted date should be the date the output was accepted by the conference organiser.
- 7. Deposit the item.